



COMMUNICATION OF A RELEVANT FACT

MASMOVIL GROUP

16th May 2018

In accordance with article 17 of the Regulations (UE) number 596/2014 on market abuse and article 228 of the Securities Market Act passed by Legislative Royal Decree 4/2015 of October 23 and concordance rules, we inform the market about the following Relevant Fact referred to MASMOVIL IBERCOM, S.A. ("**MASMOVIL**" or the "**Company**" or the "**Group**").

RELEVANT FACT

The Comisión Nacional del Mercado de Valores ("CNMV") has verified today the admission of the 491,000 new shares resulting from the capital increase of 10,026,220€ through the issuance of 491,000 new shares derived from the conversion of the convertible notes issued following the Company's AGM of June 23rd, 2016. Such shares have been assigned to Company's employees.

The 491,000 new ordinary shares represent 2.41% of the Company's share capital after its issuance.

After such capital increase the Company's share capital totals 2,044,210€ represented by 20,442,100 shares fully subscribed and paid.

Additionally, the Madrid, Barcelona, Bilbao and Valencia Stock Markets have adopted the agreements for the admission to trading of such 491,000 new shares with ISIN ES0184696088, which will initiate trading tomorrow June 17th, 2018.

The Company has been advised in all the transaction by Castañeda Abogados.

Madrid, 16th May 2018

Meinrad Spenger
CEO
MASMOVIL IBERCOM, S.A.